AMA DataSet Limited



Highworth Research – Single Family Offices

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Highworth Research – Single Family Offices



Overview

Highworth Research Limited are a market intelligence to the global wealth management industry and this solution provides a Single Family Offices (SFO) database to those who wish to engage professionally with SFOs, such as asset managers, wealth managers and associated professions. This is the largest database of SFO outside of the United States. The solution has sophisticated search, filtering, bookmark and reporting tools.

Rather than creating a complex online administration tool, all the data is maintained using FileMaker Pro which allows rapid development and the flexibility required with the data being pushed online.

Features

Promotion Site https://www.highworthresearch.com

Commissioned 2018

Sector Financial and Asset Managers

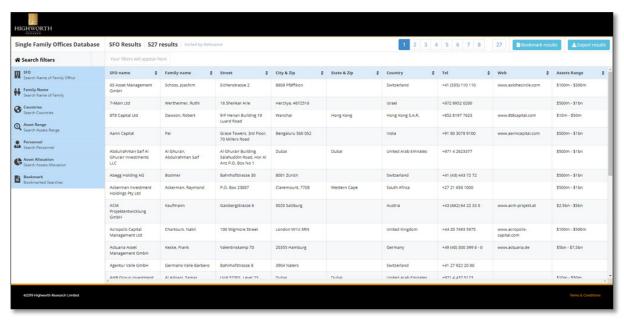
Location London

Platform AMA DataSet – Strata CMS

FileMaker Pro – for administration

- Fully searchable online database
- Powerful filters which are simple and intuitive to use
- Build customised reports
- Export search results to Excel
- Download PDFs of family office profiles and contacts
- Bookmark searches
- Easy to use administration of subscription and data

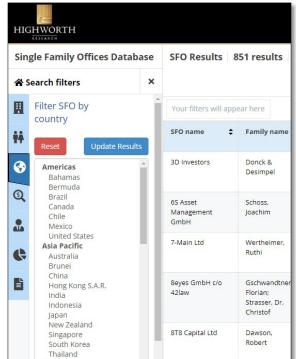
The database can be searched across all records with the look and feel of an Excel document. This includes sorting of columns and export. Each entry can be viewed in more detail and saved as a PDF if required.



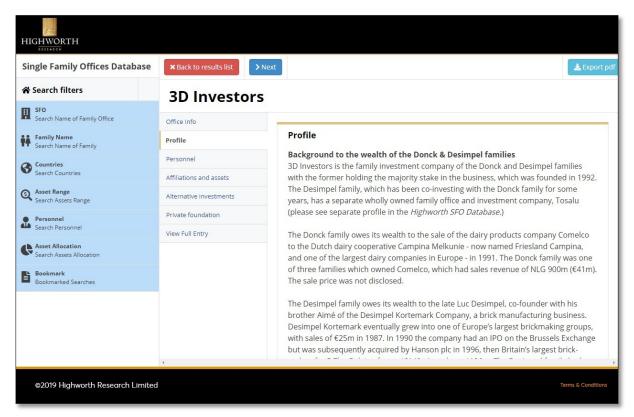
Simple search listing entries







Several filters for the user to fine tune their results



Detailed description of data entry



Administration of subscription and data entry maintained using FileMaker Pro and pushed online

Summary

Software as a Service (SaaS)	From back-ups to user access, we fully support the
	solutions for online servers and FileMaker Pro.
Hosting and Support	Our dedicated servers provide high availability access to
	the solution.
Bespoke Enhancements	As the software manufacturer we are able to make quick
	and efficient enhancements to the solution.
Implementation and Configuration	We fully support the software project from setup through
	to training and launch.
FileMaker Pro	Used as a hybrid between online server and FileMaker
	server for rapid development
Consultancy Services	We use our experience gained from hundreds of projects
	to ensure the right solution for your business.

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